



MORNING MANTRA



Daily Derivatives & Market Report

APRIL 18, 2022



Indian equity benchmarks witnessed heavy fall on Monday, with both Sensex and Nifty ending 2.01% and 1.73% lower. The start of the day was in red terrain, as the World Bank cut its economic growth forecast for India and the whole South Asian region, citing worsening supply bottlenecks and rising inflation risks caused by the Ukraine crisis. The international lender lowered its growth estimate for India to 8% from 8.7% for the current fiscal year to March, 2023.

Bears held a tight grip over the Dalal Street during the entire trading session, as India's March wholesale price index-based inflation rose to 14.55 per cent as compared to 13.11 per cent in last month. According to the data released by the industry department, the high rate of inflation in March 2022 was primarily due to rise in prices of crude petroleum and natural gas, mineral oils, basic metals, owing to disruption in global supply chain caused by Russia-Ukraine conflict.

Key indices finally ended the trading session in red terrain, on the back of negative cues from other Asian markets. Domestic sentiments remained negative till the end of the session, amid a private report stating that with Covid cases witnessing a rise in the national capital, traders and business owners are apprehensive that their pandemic-hit businesses might be engulfed in another wave even before recovering from losses over the past two years.

On the global front, European markets are closed today on account of Easter. Asian markets ended mostly lower on Monday, even after China's economy expanded more than expected in the first quarter. The data from the National Bureau of Statistics revealed that gross domestic product grew at a pace of 4.8 percent on a yearly basis in the first quarter.

MARKET SELFIE



MARKET SUMMARY

Domestic Indices	Close	Points	% Change
SENSEX	57166.74	-1172.19	-2.01
NIFTY	17173.65	-302.00	-1.73
MIDCAP	24747.35	-237.90	-0.95
SMLCAP	29223.81	-297.79	-1.01
BSEFMC	14168.10	91.05	0.65
AUTO	24458.70	95.02	0.39
POWER	4876.11	94.17	1.97
REALTY	3640.40	-44.42	-1.21
BSE IT	32952.78	-1646.04	-4.76
BANKEX	42348.95	-725.70	-1.68
OIL GAS	19846.27	-63.38	-0.32
METAL	22972.42	65.95	0.29
INDIA VIX	19.33	1.54	8.66

ADVANCE - DECLINE

Index	Advance	Decline	Unchanged
NSE	848	1290	57
BSE	1393	2133	144

MARKET TURNOVER (₹ in Crs)

Segment	Current	Previous	Net %
BSE CASH	5202	4199	24
NSE CASH	71492	56692	26
NSE F&O	6316024	18594251	(66)

KEY INDICES RATIOS

INDEX	P/E	P/B	Dividend Yield
NIFTY	22.53	4.39	1.15
SENSEX	24.98	3.48	0.99

KEY NUMBERS TRACKER



FII – DII ACTIVITY IN CASH SEGMENT (₹ in Crs)

FII-DII*	Buy	Sell	Net
DII	9637	6295	3342
FII	7589	13977	(6387)

Note: FPI & DII Figures are provisional

FII ACTIVITY IN DERIVATIVES SEGMENT (₹ in Crs)

FII	Buy	Sell	Net
Index Futures	3666.24	4068.89	(403)
Index Options	460931.42	458611.46	2320
Stock Futures	13793.49	14705.60	(912)
Stock Options	11583.36	11065.99	517

PUT-CALL RATIO

Index	Current	Previous
NIFTY	0.76	0.72
BANK NIFTY	0.62	0.70

DOLLAR INDEX

Dollar Index	Current	Previous	% Change
DXY	100.56	100.51	0.05

10-YEARS G-SEC YIELD

Country	Current	Previous	% Change
INDIA	7.155	7.215	-0.83
USA	2.843	2.808	1.25

KEY COMMODITIES TRACKER (in \$)

Commodity	Current	Change Points	% Change
Gold	1993.03	19.71	1.00
Silver	26.03	0.41	1.64
Crude-Oil	107.02	0.07	0.07
Brent-Crude	111.96	0.28	0.25

CURRENCY FUTURES & INDEX TRENDS TRACKER



CURRENCY FUTURES

Expiry	Close	Change Points	% Change
27 APR -22 USD-INR	76.31	0.07	0.09
27 APR -22 EUR-INR	82.59	-0.13	-0.16
27 APR -22 GBP-INR	99.51	0.25	0.25
27 APR -22 JPY- INR	60.45	-0.24	-0.39

INDICES – SUPPORT-RESISTANCE-PIVOT LEVELS

Index	Close	S2	S1	Pivot	R1	R2
NIFTY	17174	16990	17082	17160	17252	17330
SENSEX	57167	56565	56866	57143	57444	57722
NIFTY FUTURES	17244	17037	17140	17214	17317	17390
BANK NIFTY	36729	36188	36458	36712	36983	37237
CNX IT	32780	32150	32465	32916	33231	33681
CNX MIDCAP	30474	30050	30262	30424	30636	30798
CNX SMALLCAP	10604	10459	10532	10605	10678	10751
INDIA VIX	19.34	16.50	17.92	19.20	20.62	21.90

INDEX TREND ANALYSIS

Index	Daily	Weekly	Monthly
NIFTY	Neutral	Buy	Buy
SENSEX	Neutral	Buy	Buy
NIFTY FUTURES	Neutral	Buy	Buy
BANK NIFTY	Neutral	Buy	Buy
CNX IT	Sell	Neutral	Buy
CNX MIDCAP	Neutral	Buy	Buy
CNX SMALLCAP	Neutral	Neutral	Buy
INDIA VIX	Neutral	Neutral	Sell

SECURITIES BAN IN F&O TRADES FOR 19-04-2022

TATAPOWER

TECHNICAL VIEWS



NIFTY

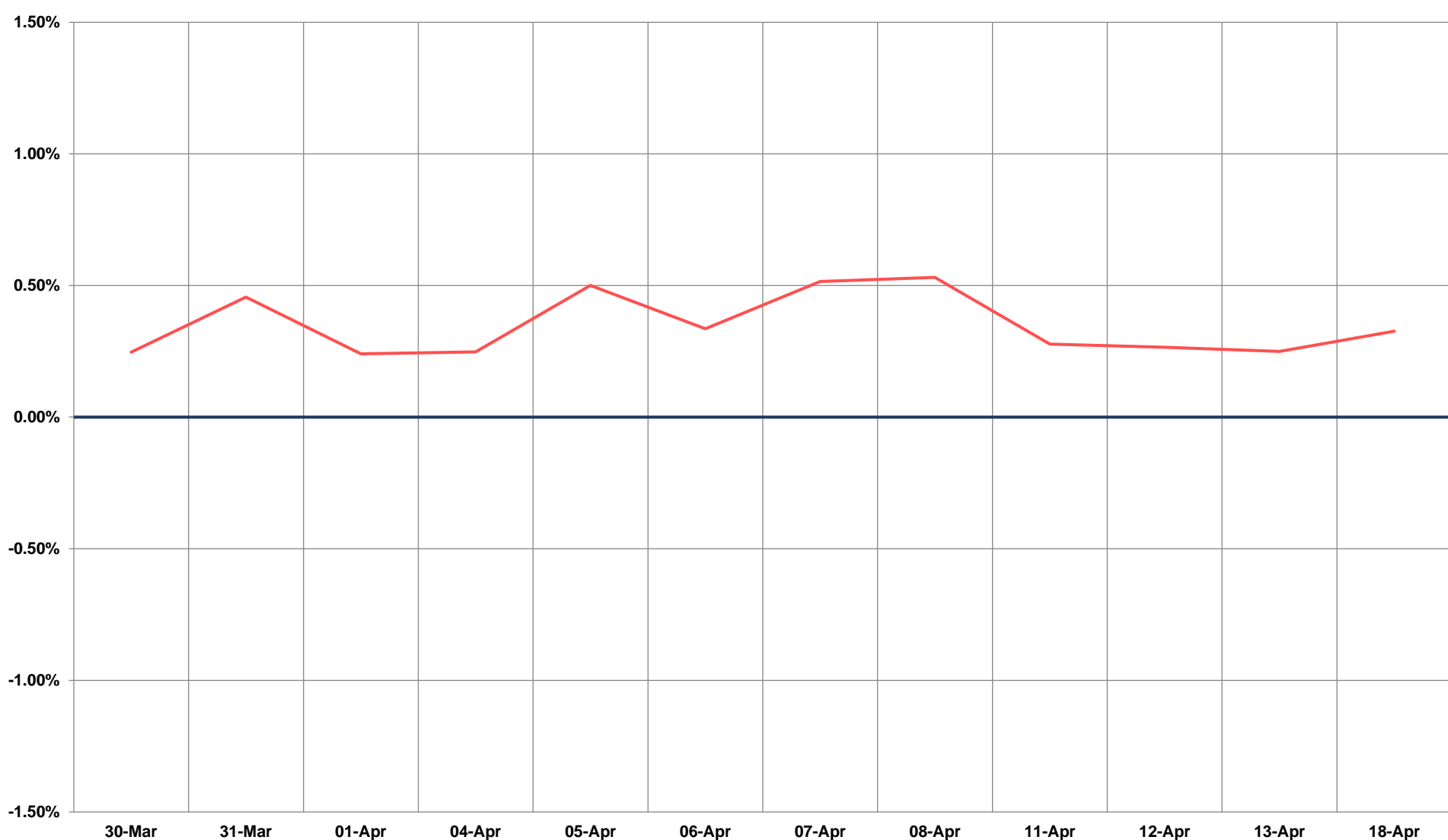
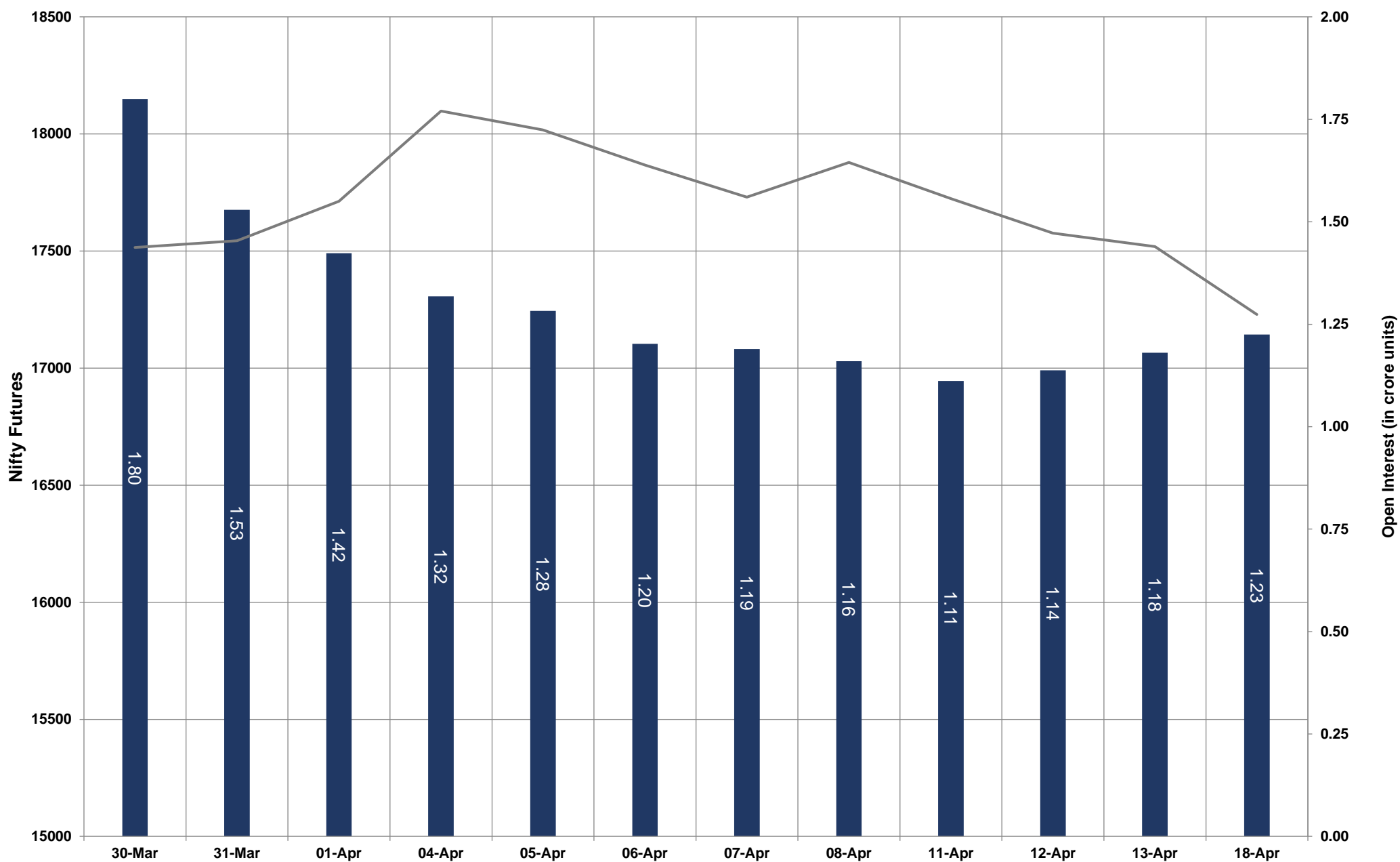


- Nifty Cash = 17173.65 (-1.73%)
- Resistance levels = 17250 and 17330
- Support levels = 17050 and 17000

TECHNICAL VIEWS



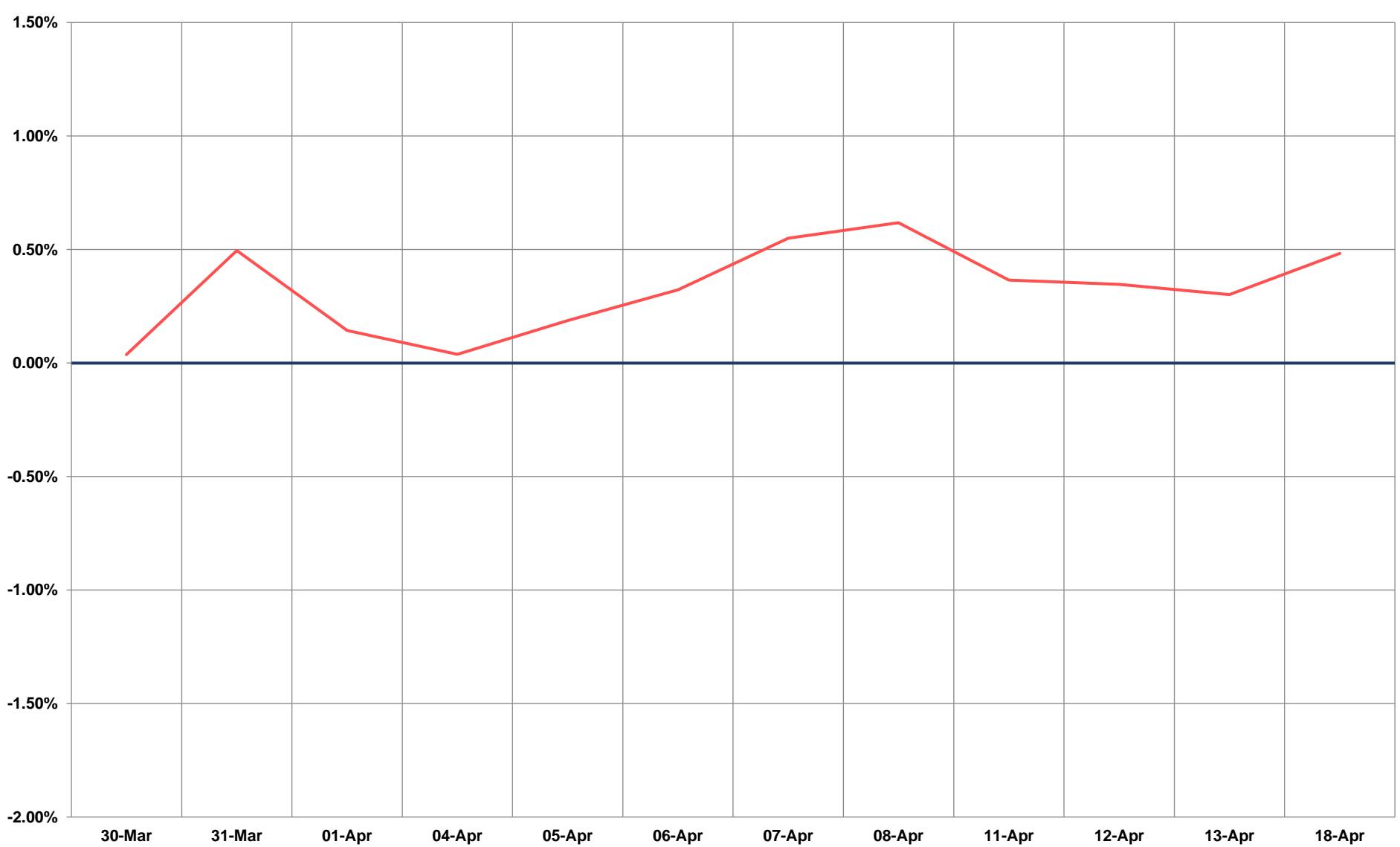
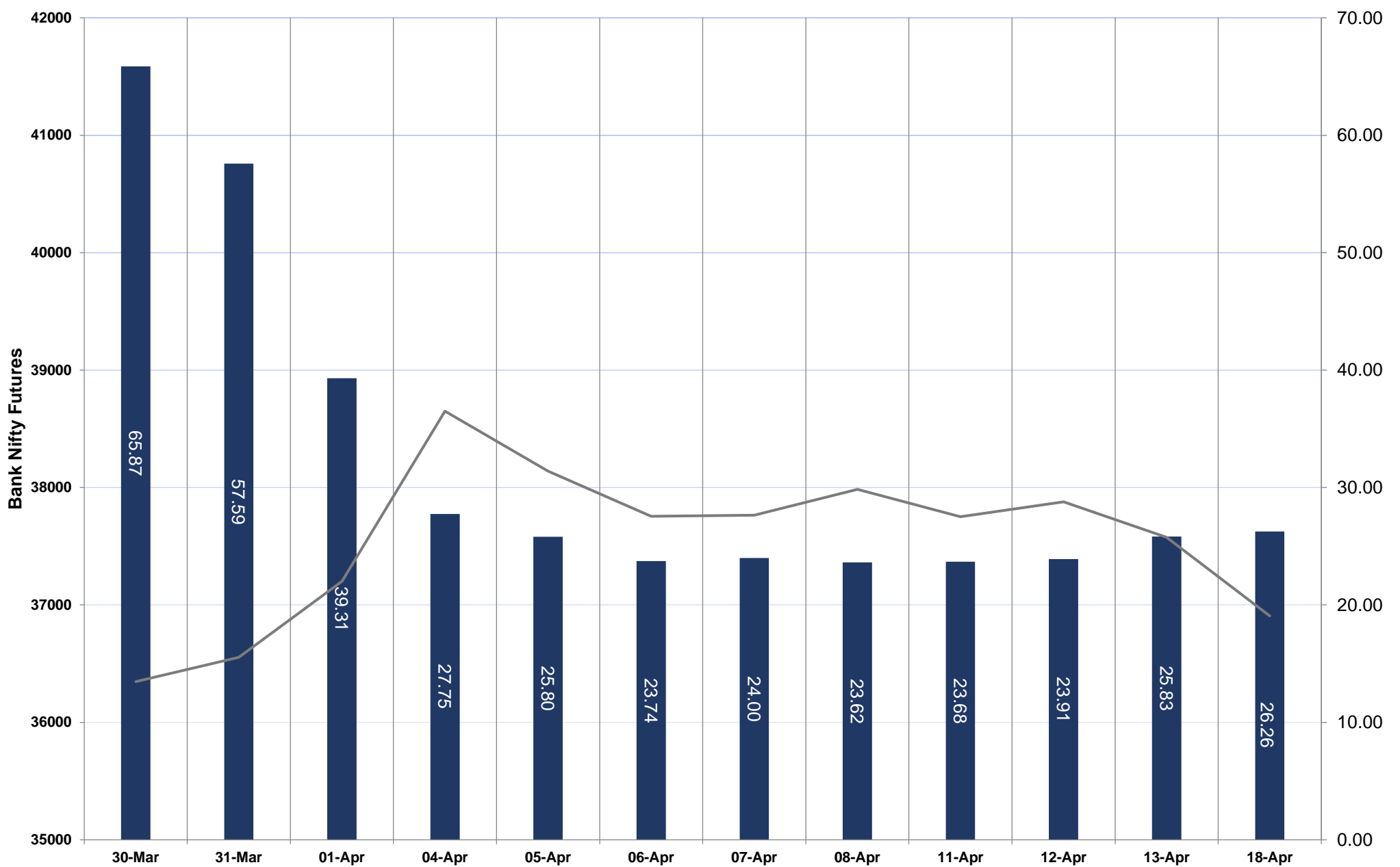
NIFTY FUTURES



TECHNICAL VIEWS



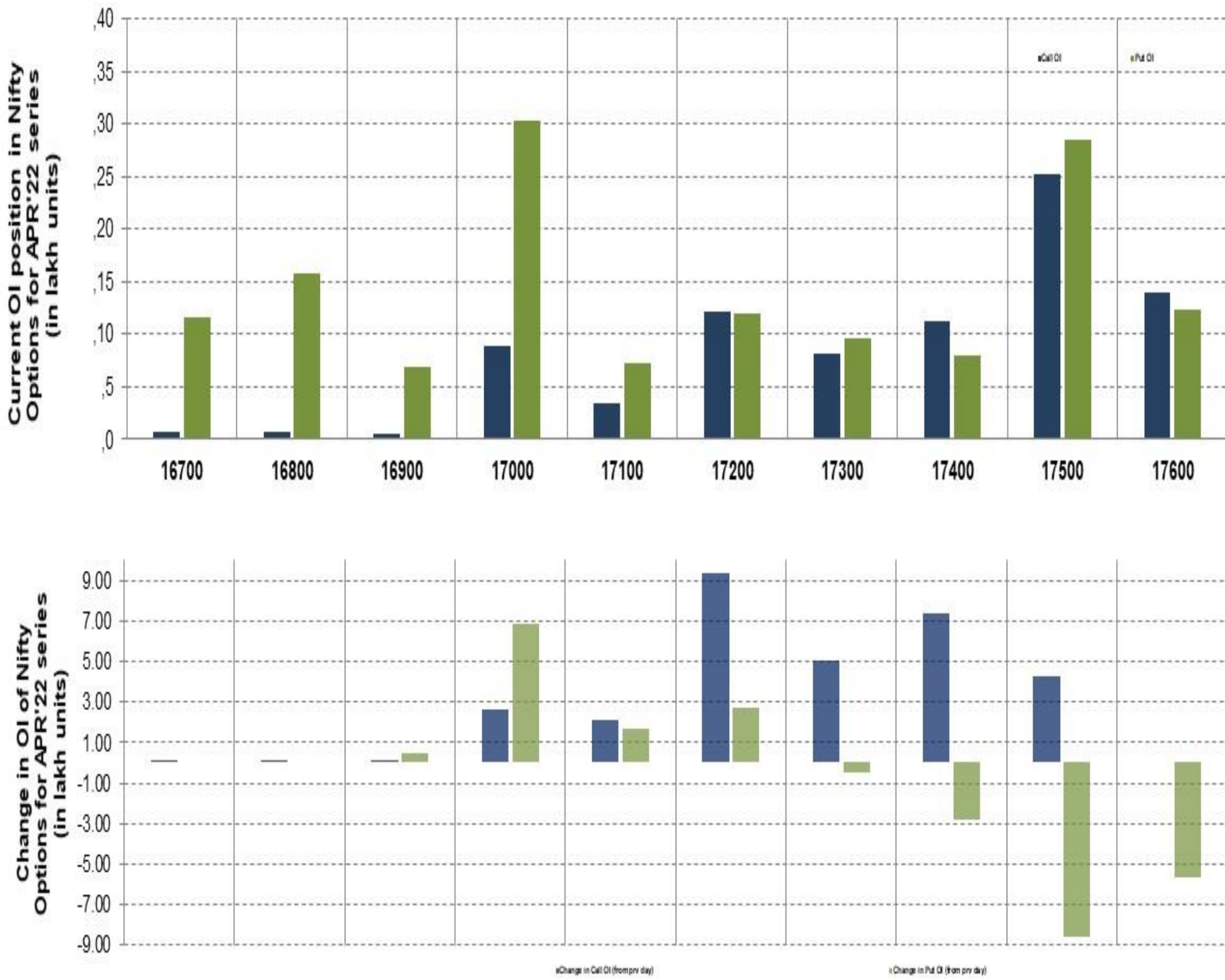
BANK NIFTY FUTURES



TECHNICAL VIEWS



NIFTY OPTIONS



- **Most Active Nifty Call** with an addition of **0.93 million** in Open Interests is **Strike Price of 17200**
- **Most Active Nifty Put** with a reduction of **0.86 millions** in Open Interests is **Strike Price of 17500**
- **Maximum Open Interest** an outstanding was **2.51 millions** for Calls at **Strike Price of 17500**
- **Maximum Open Interest** an outstanding was **3.02 millions** for puts at **Strike Price of 17000**

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